

JOGINDERSINGH GIANCHAND JASWAL
F-80, Pujan Duplex, Near Darbar Chokadi,
Manjalpur, Vadodara – 390011

CONSENT FROM THE PROMOTER SELLING SHAREHOLDER

Date: January 23, 2024

To,

The Board of Directors,
Kronox Lab Sciences Limited
Block No. 353, Village Ekalbara,
NA Padra, Vadodara 391 440,
Gujarat, India.

Dear Sirs,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Kronox Lab Sciences Limited (the “Company”) (the “Offer”)

I, **Jogindersingh Gianchand Jaswal**, residing at F-80, Pujan Tenament, Duplex, Darbar Chokdi, Manjalpur, Vadodara 390 011, Gujarat, India is one of the Promoter of the Company and hold 1,29,83,160 Equity Shares, representing 34.99% of the pre-Offer equity share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares and may undertake fresh issue of shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder.

The information pertaining to me as mentioned in the **Exhibit I** is true and correct.

The average cost of acquisition of Equity Shares held by me is ₹ 10.00.

Consents

I hereby give my consent to the inclusion of up to 32,00,000 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer for Sale in the Offer, subject to the consent of the Securities and Exchange Board of India (“**SEBI**”) subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a Promoter Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Ahmedabad (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

JOGINDERSINGH GIANCHAND JASWAL

F-80, Pujan Duplex, Near Darbar Chokadi,
Manjalpur, Vadodara – 390011

I note that the Promoter is required to provide such number of Equity Shares available for contributing to 20% of the post Offer paid-up Equity Share capital in connection with the Offer towards promoters' contribution (the "**Promoters' Contribution**") in accordance with Regulations 14 and 15 of the SEBI ICDR Regulations.

In this regard, I hereby confirm the following:

- (i) The Equity Shares considered as the Promoters' Contribution have not been acquired during the preceding three years for consideration other than cash and revaluation of assets or capitalization of intangible assets and have not been issued against Equity Shares, which are otherwise ineligible for Promoters' Contribution;
- (ii) The Equity Shares considered as the Promoters' Contribution are not resulting from a bonus issue during the preceding three years by utilization of revaluation reserves or unrealized profits of the Company or from bonus issue against Equity Shares which are otherwise ineligible for Promoters' Contribution;
- (iii) The Equity Shares considered as the Promoters' Contribution are not subject to any pledge or any other encumbrance;
- (iv) The Equity Shares considered as the Promoters' Contribution are not acquired or subscribed to during the preceding year, at a price lower than the Offer price;
- (v) The Equity Shares considered as the Promoters' Contribution are not arising out of securities acquired during the preceding year, at a price lower than the offer price; and
- (vi) The information relating to the sources of funds for Promoter's Contribution is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.
- (vii) The Equity Shares considered as the Promoters' Contribution have not been allotted to Promoters during the preceding one year at a price less than the offer price, against capital existing in a partnership firm, from which the Company has been formed, and where such capital was not existing in such firms for a continuous period of at least one year.

In relation to my participation in the Offer for Sale, I am aware that my Offered Shares, need to be held in dematerialized form and accordingly, I hereby confirm that the Offered Shares held by me are in dematerialized form.

I hereby authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory or statutory authority as may be required.

I hereby confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead manager (the "**BRLM**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal counsel appointed for the Offer.

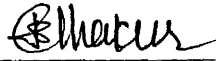
JOGINDERSINGH GIANCHAND JASWAL

F-80, Pujan Duplex, Near Darbar Chokadi,
Manjalpur, Vadodara – 390011

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Name: Jogindersingh Gianchand Jaswal

Encl.: As above

CC:

BRLM to the Offer

Pantomath Capital Advisors Private Limited

Pantomath Nucleus House,
Saki Vihar Road, Andheri East,
Mumbai – 400 072 Maharashtra, India.

Legal Counsel to the Offer

Desai and Diwanji

Lentin Chambers, Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

JOGINDERSINGH GIANCHAND JASWAL

F-80, Pujan Duplex, Near Darbar Chokadi,
Manjalpur, Vadodara – 390011

Exhibit I

Name of Promoter Selling Shareholder	Jogindersingh Gianchand Jaswal
Address of the Promoter Selling Shareholder	F-80, Pujan Tenament, Duplex, Darbar Chokdi, Manjalpur, Vadodara 390 011, Gujarat, India.
PAN no.	ABQPJ2629B
Date of birth	02/04/1966
Telephonenummer	+91-99099 66409
Number of Equity Shares to be offered in the Offer	Upto 32,00,000
Details of bank account wherein proportion of the Offer for Sale proceeds of the Promoter Selling Shareholders are to be transferred (net of deductions and the applicable taxes):	Bank Name – HDFC Bank Ltd Ground Floor, Kanha Capital, R C Dutt Road, Vadodara – 390007 Gujarat Account Number – 50100216617641 IFSC – HDFC0000033 Account Holder Name -- Jogindersingh Gianchand Jaswal

KETAN RAMANI
B-10, Adinath Duplex, Near Jain Derasar,
Manjalpur, Vadodara – 390011

CONSENT FROM THE PROMOTER SELLING SHAREHOLDER

Date: January 23, 2024

To,

The Board of Directors,
Kronox Lab Sciences Limited
Block No. 353, Village Ekalbara,
NA Padra, Vadodara 391 440,
Gujarat, India.

Dear Sirs,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Kronox Lab Sciences Limited (the “Company”) (the “Offer”)

I, Ketan Ramani, residing at B-10, Adinath Duplex, Near Jain Temple, Manjalpur, Vadodara 390 011, Gujarat, India is one of the Promoter of the Company and hold 1,29,81,540 Equity Shares, representing 34.98% of the pre-Offer equity share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares and may undertake fresh issue of shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder.

The information pertaining to me as mentioned in the **Exhibit I** is true and correct.

The average cost of acquisition of Equity Shares held by me is ₹ 10.00.

Consents

I hereby give my consent to the inclusion of up to 32,00,000 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer for Sale in the Offer, subject to the consent of the Securities and Exchange Board of India (“**SEBI**”) subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a Promoter Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Ahmedabad (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

KETAN RAMANI

B-10, Adinath Duplex, Near Jain Derasar,
Manjalpur, Vadodara – 390011

I note that the Promoter is required to provide such number of Equity Shares available for contributing to 20% of the post Offer paid-up Equity Share capital in connection with the Offer towards promoters' contribution (the "Promoters' Contribution") in accordance with Regulations 14 and 15 of the SEBI ICDR Regulations.

In this regard, I hereby confirm the following:

- (i) The Equity Shares considered as the Promoters' Contribution have not been acquired during the preceding three years for consideration other than cash and revaluation of assets or capitalization of intangible assets and have not been issued against Equity Shares, which are otherwise ineligible for Promoters' Contribution;
- (ii) The Equity Shares considered as the Promoters' Contribution are not resulting from a bonus issue during the preceding three years by utilization of revaluation reserves or unrealized profits of the Company or from bonus issue against Equity Shares which are otherwise ineligible for Promoters' Contribution;
- (iii) The Equity Shares considered as the Promoters' Contribution are not subject to any pledge or any other encumbrance;
- (iv) The Equity Shares considered as the Promoters' Contribution are not acquired or subscribed to during the preceding year, at a price lower than the Offer price;
- (v) The Equity Shares considered as the Promoters' Contribution are not arising out of securities acquired during the preceding year, at a price lower than the offer price; and
- (vi) The information relating to the sources of funds for Promoter's Contribution is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.
- (vii) The Equity Shares considered as the Promoters' Contribution have not been allotted to Promoters during the preceding one year at a price less than the offer price, against capital existing in a partnership firm, from which the Company has been formed, and where such capital was not existing in such firms for a continuous period of at least one year.

In relation to my participation in the Offer for Sale, I am aware that my Offered Shares, need to be held in dematerialized form and accordingly, I hereby confirm that the Offered Shares held by me are in dematerialized form.

I hereby authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory or statutory authority as may be required.

I hereby confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead manager (the "BRLM") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal counsel appointed for the the Offer.


The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

KETAN RAMANI

B-10, Adinath Duplex, Near Jain Derasar,
Manjalpur, Vadodara – 390011

Yours faithfully,

Signed by



Name: Ketan Ramani

Encl.: As above

CC:

BRLM to the Offer

Pantomath Capital Advisors Private Limited

Pantomath Nucleus House,
Saki Vihar Road, Andheri East,
Mumbai – 400 072 Maharashtra, India.

Legal Counsel to the Offer

Desai and Diwanji

Lentin Chambers, Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

KETAN RAMANI

B-10, Adinath Duplex, Near Jain Derasar,
Manjalpur, Vadodara – 390011

Exhibit I

Name of Promoter Selling Shareholder	Ketan Ramani
Address of the Promoter Selling Shareholder	B-10, Adinath Duplex, Near Jain Temple, Manjalpur, Vadodara 390 011, Gujarat, India
PAN no.	ABLPR6886K
Date of birth	15/09/1968
Telephone number	+91-99099 85286
Number of Equity Shares to be offered in the Offer	Upto 32,00,000
Details of bank account wherein proportion of the Offer for Sale proceeds of the Promoter Selling Shareholders are to be transferred (net of deductions and the applicable taxes):	Bank Name – HDFC Bank Ltd Address – Shiv Sundaram Complex, Kubereshwar Mahadev Road, Manjalpur, Vadodara – 390011 Gujarat Account Number – 02751300003081 IFSC – HDFC0000275 Account Holder Name – Ketan Vinodchandra Ramani

PRITESH RAMANI
3, Krupal Society, Near. Deep Chambers,
Manjalpur, Vadodara – 390011

CONSENT FROM THE PROMOTER SELLING SHAREHOLDER

Date: January 23, 2024

To,

The Board of Directors,
Kronox Lab Sciences Limited
Block No. 353, Village Ekalbara,
NA Padra, Vadodara 391 440,
Gujarat, India.

Dear Sirs,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Kronox Lab Sciences Limited (the “Company”) (the “Offer”)

I, Pritesh Ramani, residing at 3, Krupal Society-1, Near Deep Chambers, Manjalpur, Vadodara 390 011, Gujarat, India is one of the Promoter of the Company and hold 1,11,29,580 Equity Shares, representing 29.99% of the pre-Offer equity share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares and may undertake fresh issue of shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013, as amended and rules made thereunder.

The information pertaining to me as mentioned in the **Exhibit I** is true and correct.

The average cost of acquisition of Equity Shares held by me is ₹10.00.

Consents

I hereby give my consent to the inclusion of up to 32,00,000 Equity Shares (the “Offered Shares”) held by me in the Company as part of the Offer for Sale in the Offer, subject to the consent of the Securities and Exchange Board of India (“SEBI”) subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”), the prospectus (the “Prospectus”) and together with the DRHP and RHP, the “Offer Documents”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a Promoter Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Ahmedabad (the “RoC”) and thereafter file with SEBI and the Stock Exchanges.

I note that the Promoter is required to provide such number of Equity Shares available for contributing to 20% of the post Offer paid-up Equity Share capital in connection with the Offer towards promoters’ contribution (the “Promoters’ Contribution”) in accordance with Regulations 14 and 15 of the SEBI ICDR Regulations.

PRITESH RAMANI
3, Krupal Society, Near. Deep Chambers,
Manjalpur, Vadodara – 390011

In this regard, I hereby confirm the following:

- (i) The Equity Shares considered as the Promoters' Contribution have not been acquired during the preceding three years for consideration other than cash and revaluation of assets or capitalization of intangible assets and have not been issued against Equity Shares, which are otherwise ineligible for Promoters' Contribution;
- (ii) The Equity Shares considered as the Promoters' Contribution are not resulting from a bonus issue during the preceding three years by utilization of revaluation reserves or unrealized profits of the Company or from bonus issue against Equity Shares which are otherwise ineligible for Promoters' Contribution;
- (iii) The Equity Shares considered as the Promoters' Contribution are not subject to any pledge or any other encumbrance;
- (iv) The Equity Shares considered as the Promoters' Contribution are not acquired or subscribed to during the preceding year, at a price lower than the Offer price;
- (v) The Equity Shares considered as the Promoters' Contribution are not arising out of securities acquired during the preceding year, at a price lower than the offer price; and
- (vi) The information relating to the sources of funds for Promoter's Contribution is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.
- (vii) The Equity Shares considered as the Promoters' Contribution have not been allotted to Promoters during the preceding one year at a price less than the offer price, against capital existing in a partnership firm, from which the Company has been formed, and where such capital was not existing in such firms for a continuous period of at least one year..

In relation to my participation in the Offer for Sale, I am aware that my Offered Shares, need to be held in dematerialized form and accordingly, I hereby confirm that the Offered Shares held by me are in dematerialized form.

I hereby authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory or statutory authority as may be required.

I hereby confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead manager (the "BRLM") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

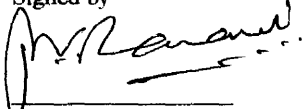
This consent letter may be relied upon by the Company, BRLM and the legal counsel appointed for the the Offer.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

PRITESH RAMANI
3, Krupal Society, Near. Deep Chambers,
Manjalpur, Vadodara – 390011

Yours faithfully,

Signed by



Name: Pritesh Ramani

Encl.: As above

CC:

BRLM to the Offer

Pantomath Capital Advisors Private Limited

Pantomath Nucleus House,
Saki Vihar Road, Andheri East,
Mumbai – 400 072 Maharashtra, India.

Legal Counsel to the Offer

Desai and Diwanji

Lentin Chambers, Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

PRITESH RAMANI
3, Krupal Society, Near. Deep Chambers,
Manjalpur, Vadodara – 390011

Exhibit I

Name of Promoter Selling Shareholder	Pritesh Ramani
Address of the Promoter Selling Shareholder	3, Krupal Society-1, Near Deep Chambers, Manjalpur, Vadodara 390 011, Gujarat, India
PAN no.	ABQPR3092N
Date of birth	20/05/1975
Telephon number	+91-99099 66408
Number of Equity Shares to be offered in the Offer	Upto 32,00,000
Details of bank account wherein proportion of the Offer for Sale proceeds of the Promoter Selling Shareholders are to be transferred (net of deductions and the applicable taxes):	Bank Name – HDFC Bank Ltd Address – Shiv Sundaram Complex, Kubereswar Mahadev Road, Manjalpur, Vadodara – 390011 Gujarat Account Number – 02751000011195 IFSC – HDFC0000275 Account Holder Name – Pritesh Vinodchandra Ramani